

CATALYZING A SUSTAINABLE RENAISSANCE OF AMERICAN MINING

Dr. Douglas Wicks

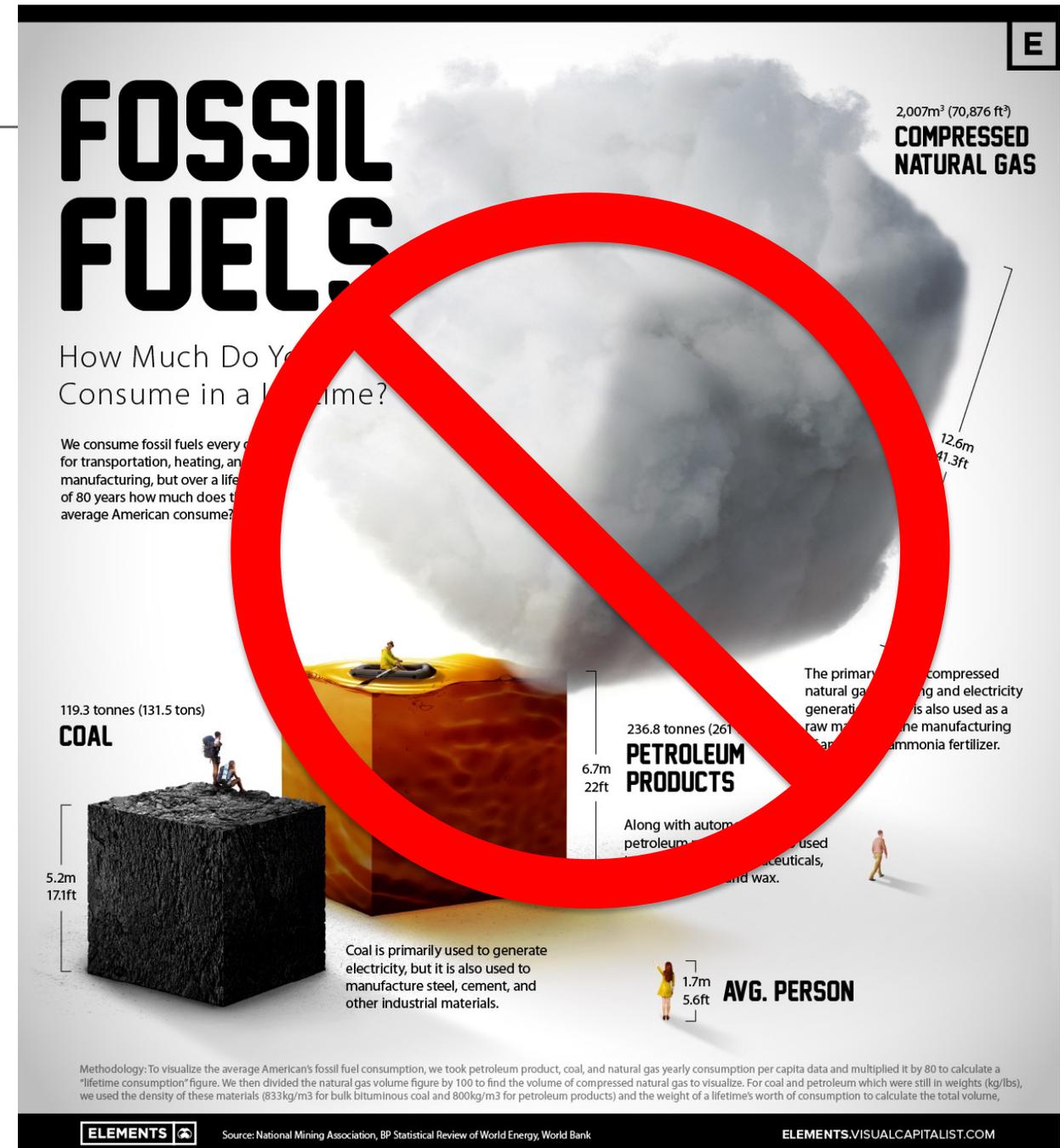
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What am I going to talk about?

- ▶ A bit about ARPA-E
- ▶ A peek into the abyss
- ▶ A look at white spaces for those who are not faint of heart

<https://elements.visualcapitalist.com/a-lifetime-consumption-of-fossil-fuels-visualized/>

Visual Capitalist



Most importantly

- ▶ I'm here to start a conversation
 - ▶ I don't have the answers
 - ▶ But do know
 - Business as usual won't cut it and
 - My generation isn't going to solve the problem
 - ▶ I'm looking for your **bold** suggestions
- Btw - This is not an official view of the
DOE or ARPA-E*

Who, what and how do we fund?

Who?

- Academics, big companies, small companies, National Labs

What?

- Transformative projects

How?

- CRADAs through programs
- Grants through special topics
- SBIR/STTR (we call SEED)



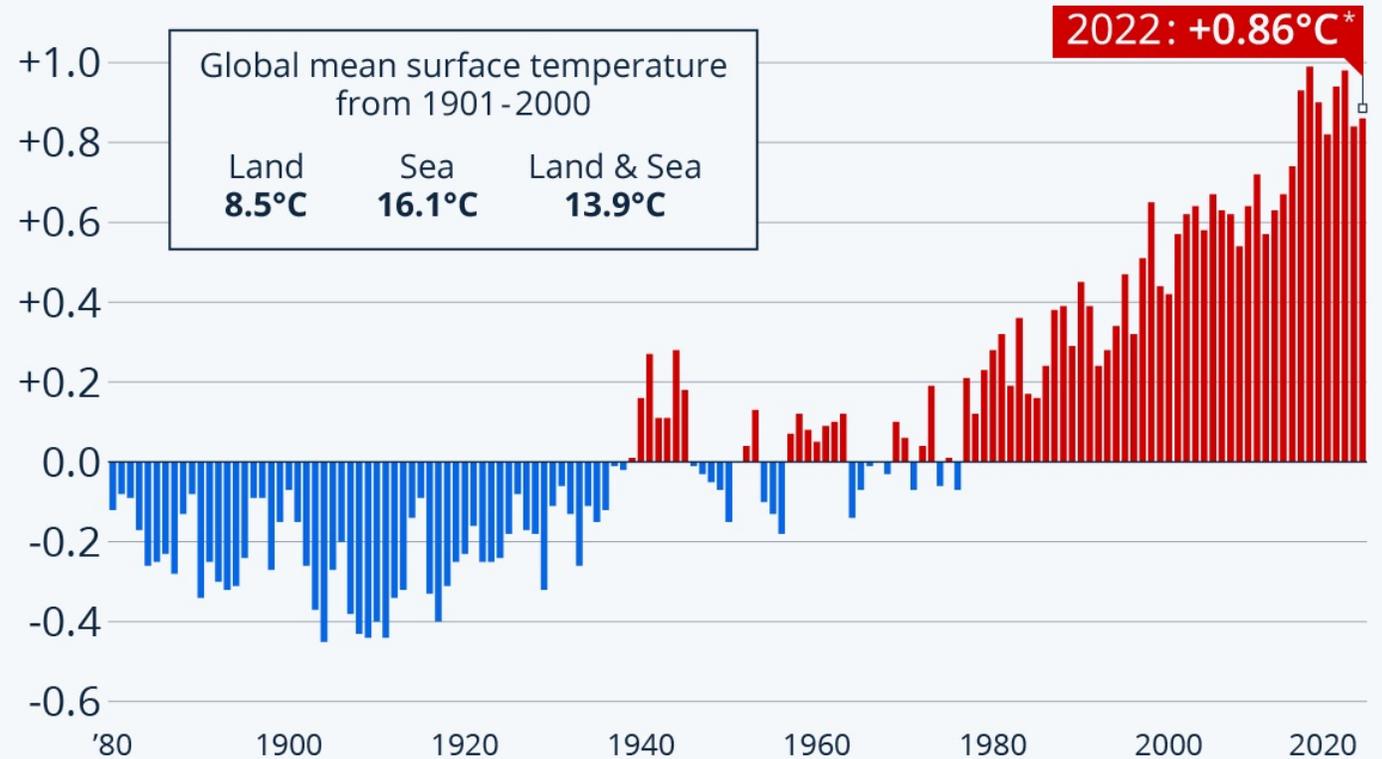
THE ABYSS



The Climate

The Last 8 Years Have Been the Warmest on Record

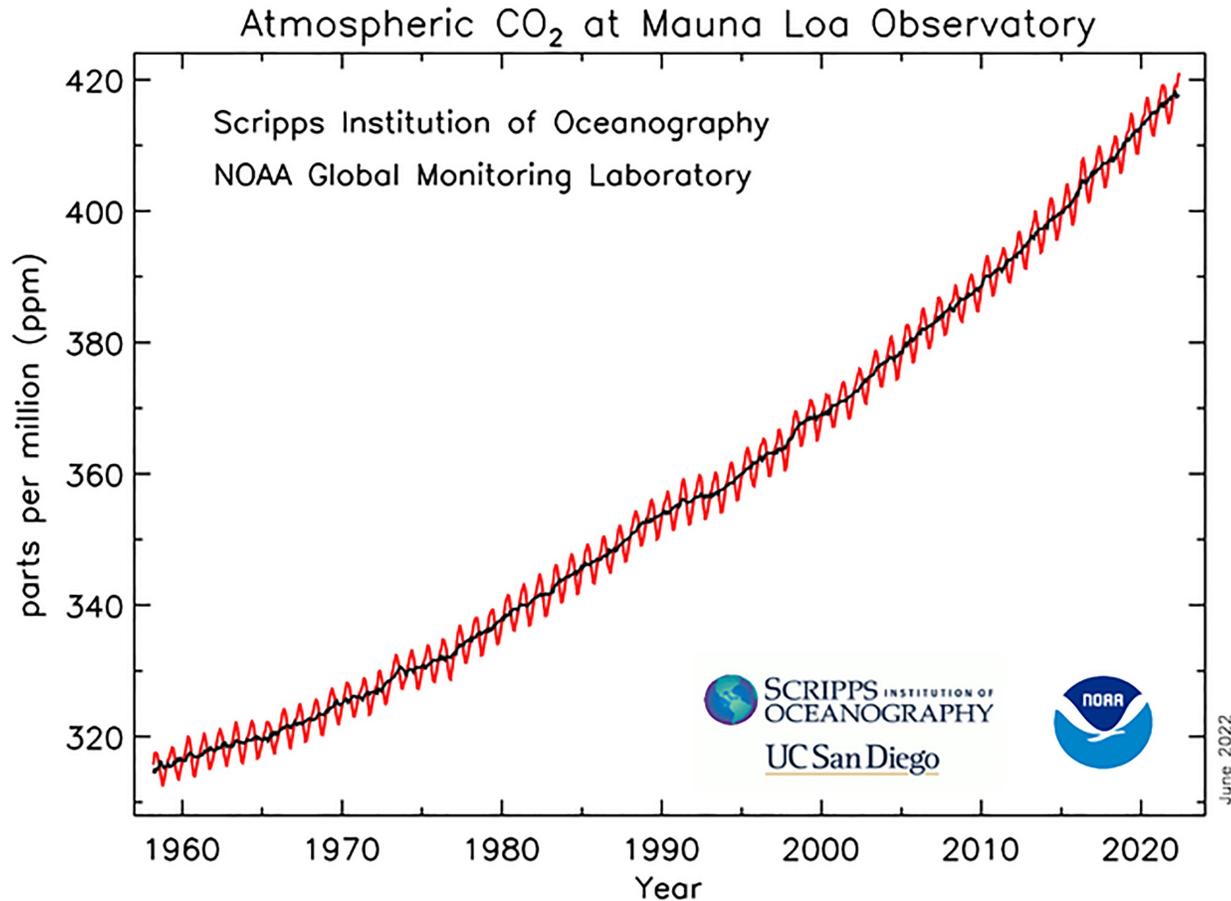
Global land and ocean surface temperature anomalies (degrees Celsius compared to the 20th century average)



* 2022 figure refers to the temperature anomaly for January through September

Source: NOAA

Could T depend on $[CO_2]$?



Climatic Change: Are We on the Brink of a Pronounced Global Warming?

WALLACE S. BROECKER [Authors Info & Affiliations](#)

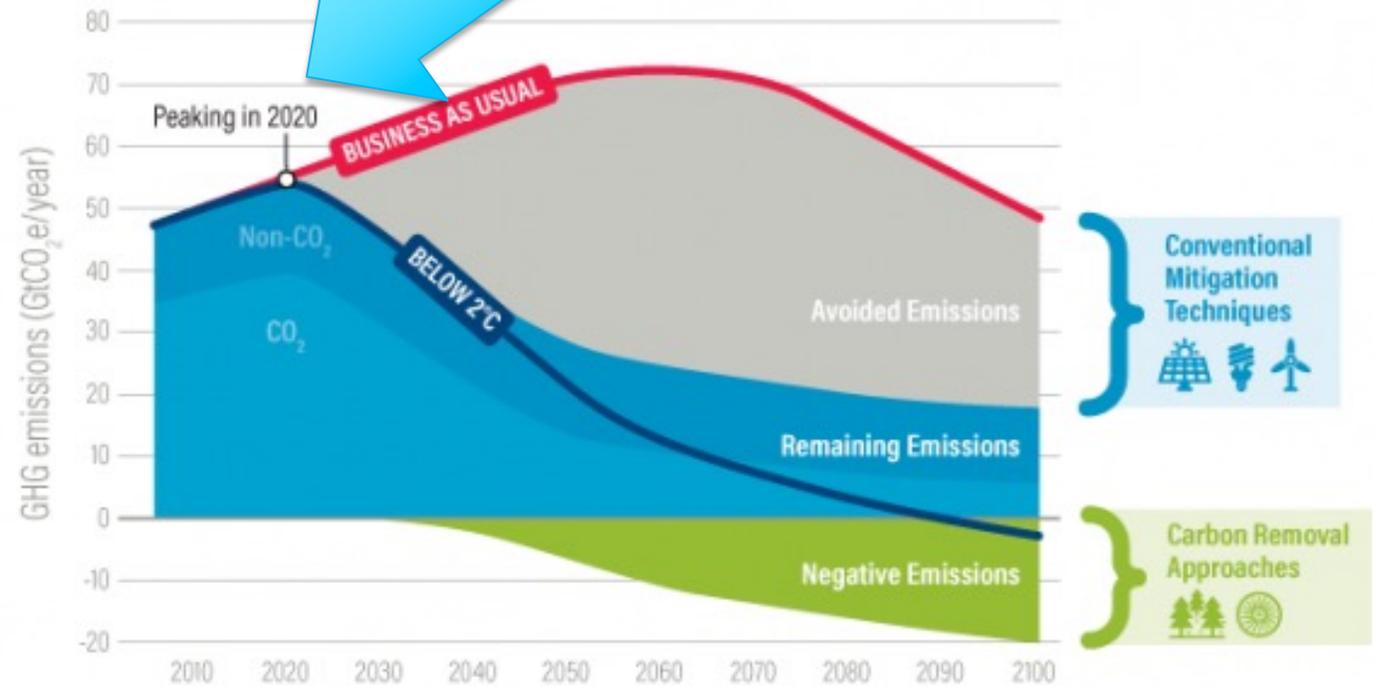
SCIENCE • 8 Aug 1975 • Vol 189, Issue 4201 • pp. 460-463 • DOI: 10.1126/science.189.4201.460



August 1975 !!

CO₂ and 2°C

Staying Below 2 Degree Global Warming



Note: This is a notional scenario consistent with an at least 66 percent chance of limiting global warming to below 2°C. Some residual gross greenhouse gas emissions (both CO₂ and non-CO₂) will remain at the end of the century even with ambitious climate action because they are too difficult or costly to remove entirely. Once negative emissions exceed those that remain net zero emissions is reached.

Source: Adapted from a visual in The UNEP Gap Report 2017 (Figure 7.2)

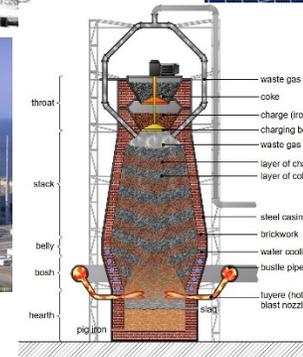
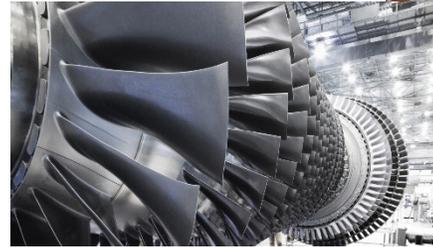
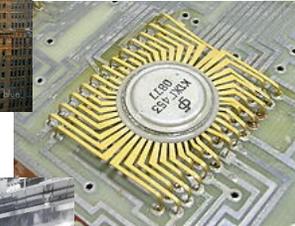
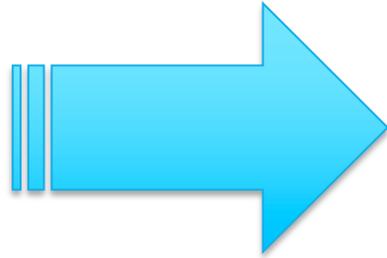
 WORLD RESOURCES INSTITUTE

We have the Tech for Clean Energy



So, what's wrong?

In the Beginning...



*There are mountains
and rocks*

*Then comes everything
for the energy transition*

We need to move "from BIG Oil to BIG Shovels"

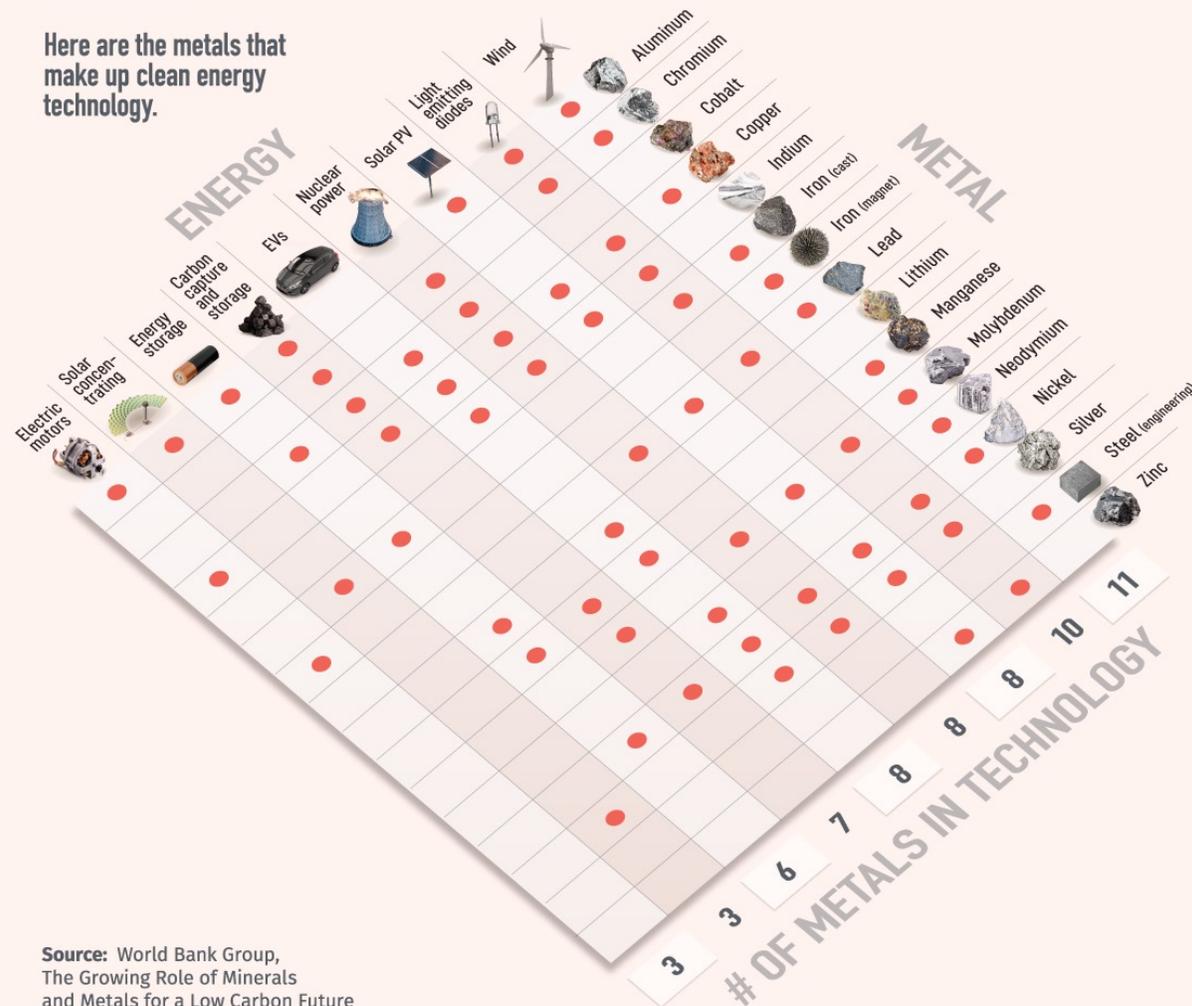
— Daniel Yergin



ALL THE METALS FOR RENEWABLE TECH

The clean energy transition will be mineral intensive, requiring a variety of specific metals.

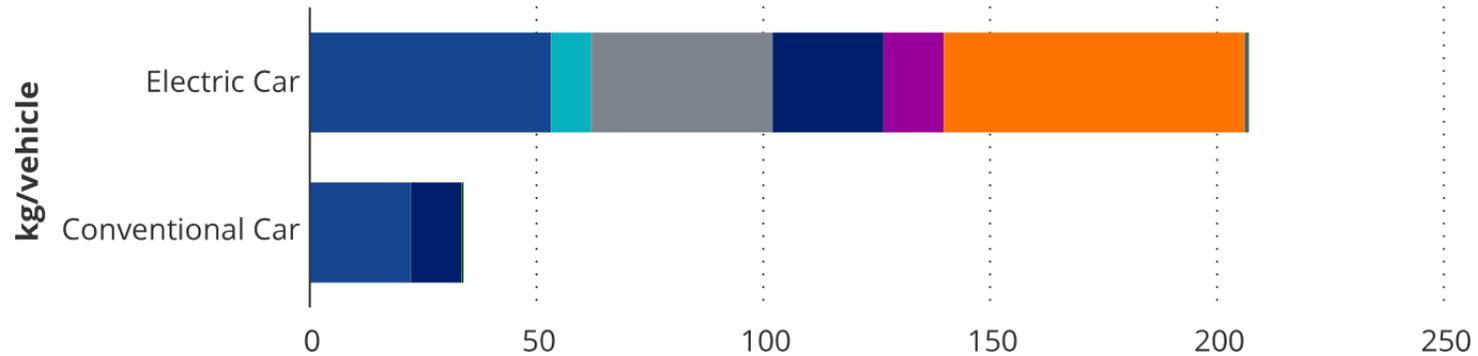
Here are the metals that make up clean energy technology.



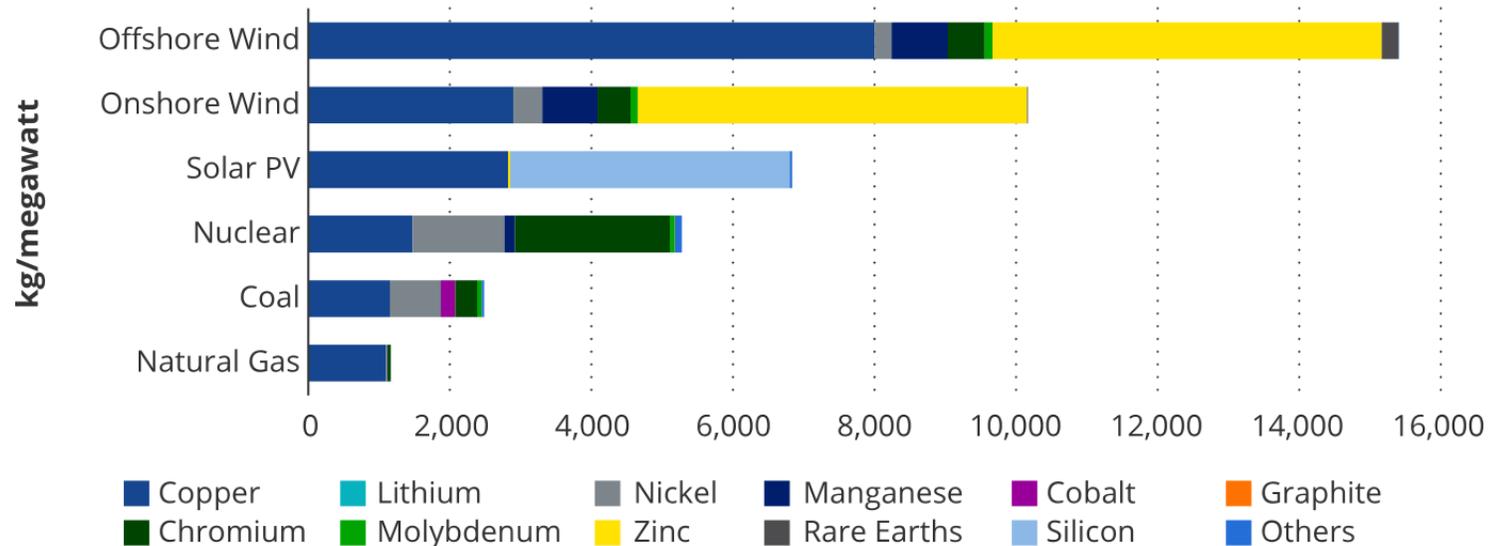
Source: World Bank Group, The Growing Role of Minerals and Metals for a Low Carbon Future

Metals required for EV's and Clean Energy

Globally
 >1,000,000,000 cars
 >400,000,000 trucks



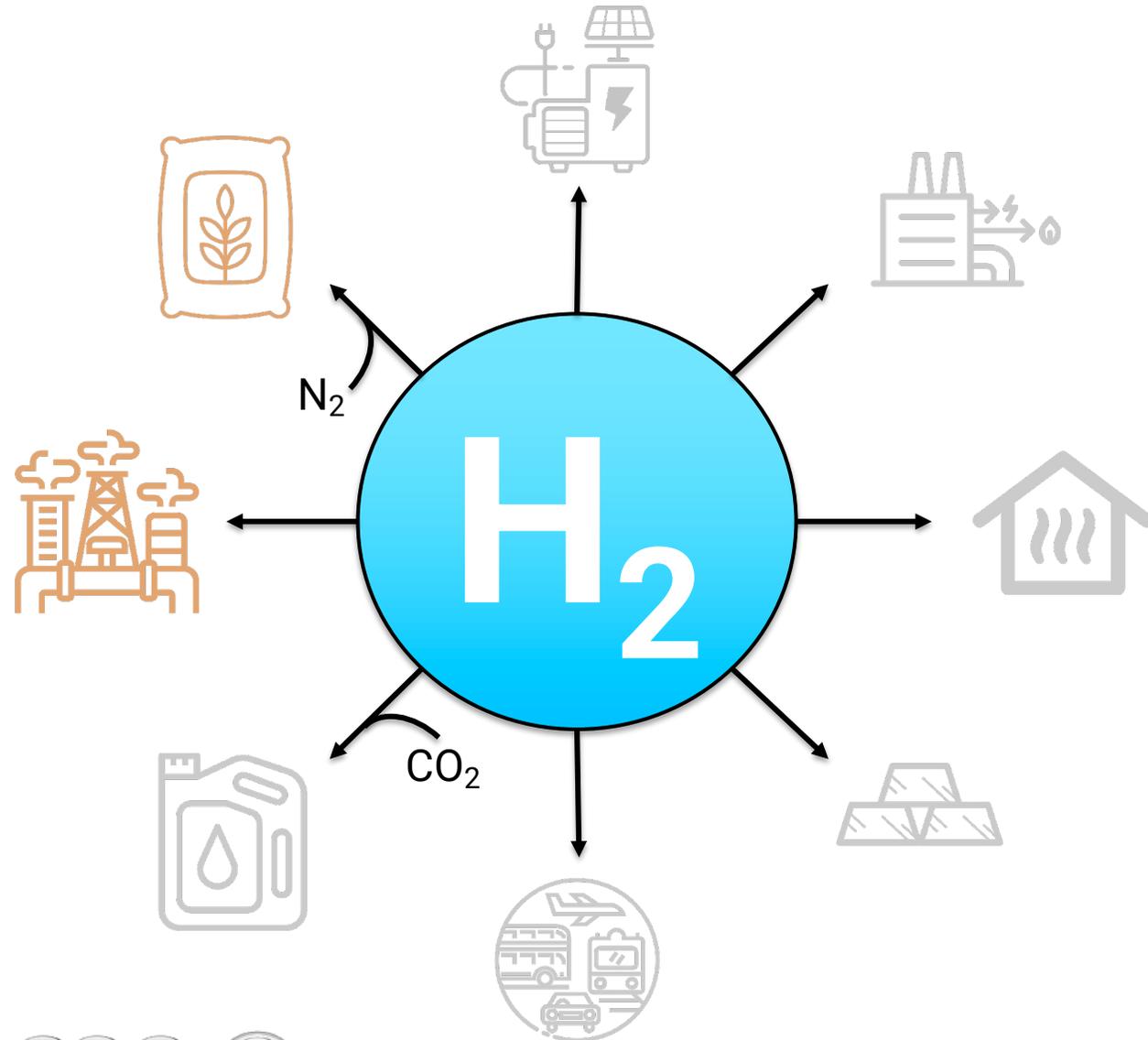
Global Energy Use
 170,000 TWh



■ Copper ■ Lithium ■ Nickel ■ Manganese ■ Cobalt ■ Graphite
 ■ Chromium ■ Molybdenum ■ Zinc ■ Rare Earths ■ Silicon ■ Others

Source: IEA (2021), *The Role of Critical Minerals in Clean Energy Transitions*, IEA, Paris. Chart for illustrative purposes only.

Another Challenge: will hydrogen meet the moment?



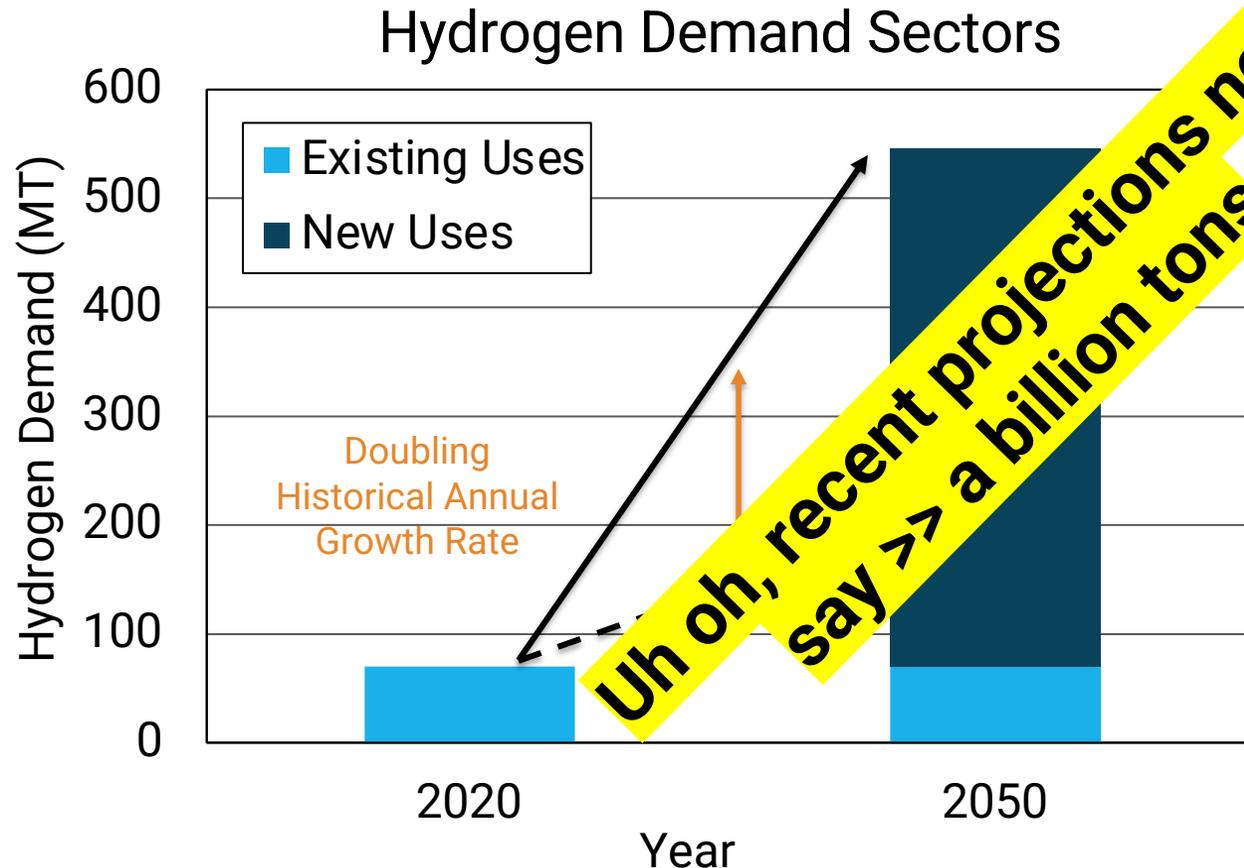
Today

70 Mt per year

1.5% global emissions

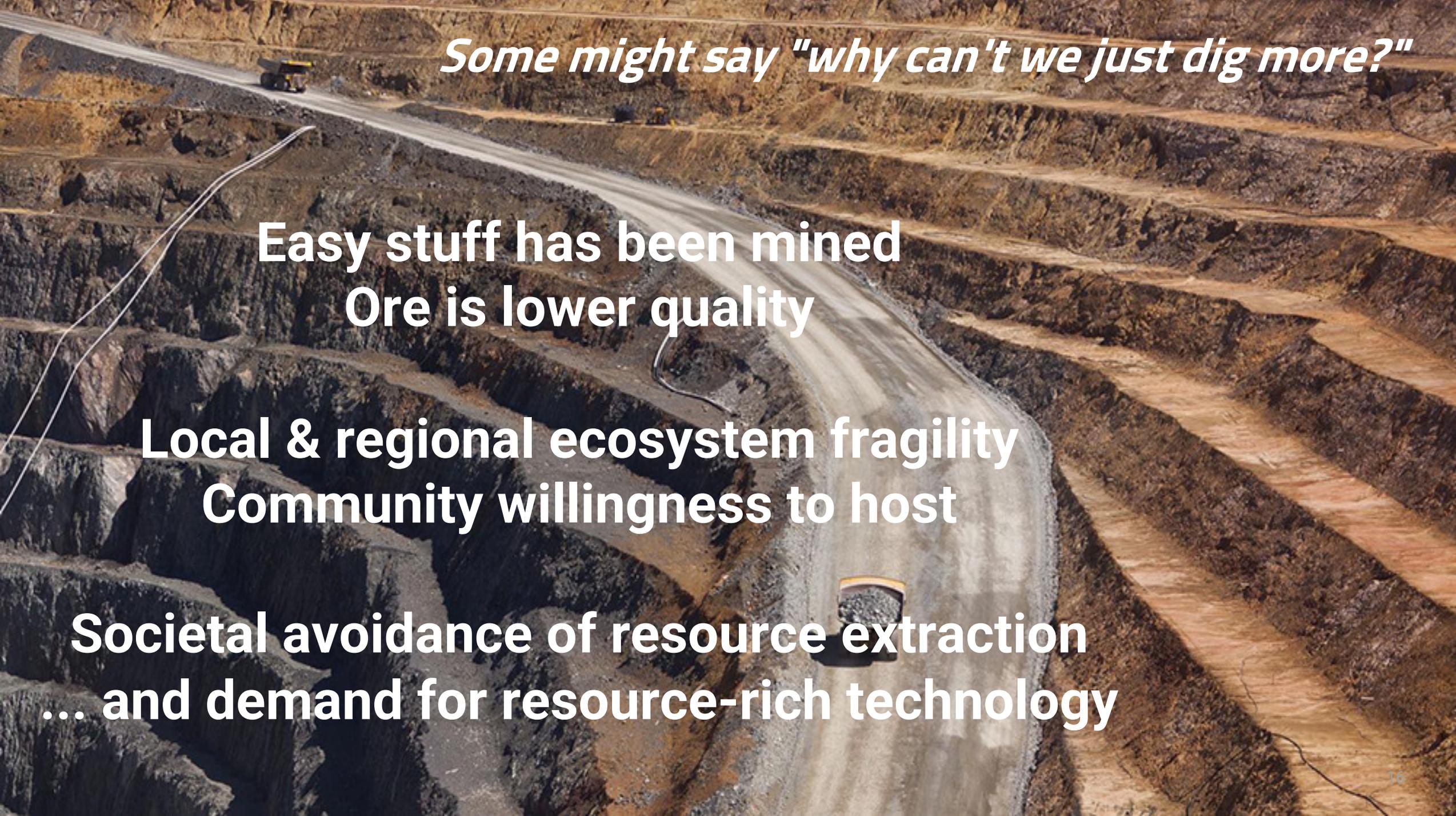
2% global primary energy

Overhauling an entire industry in 30 years...



1/5 global CO₂ emissions to be stored for blue hydrogen

> 3 TW renewable energy capacity for green hydrogen + basically all of the platinum group metals we know of

An aerial photograph of a large open-pit mine. The mine is characterized by deep, terraced levels of earth and rock, showing a stepped profile. A wide, light-colored dirt road or conveyor path runs diagonally across the center of the mine. Several large yellow mining trucks are visible on the road. The surrounding landscape is rugged and brownish, typical of a mining site. The text is overlaid on the image in white, bold font.

Some might say "why can't we just dig more?"

**Easy stuff has been mined
Ore is lower quality**

**Local & regional ecosystem fragility
Community willingness to host**

**Societal avoidance of resource extraction
... and demand for resource-rich technology**

The US Not a Player

Manganese 100% →

Rare Earths 100% →

Vanadium 94% →

Cobalt 78%
>90% of base metal is imported

Magnesium 52% →

Nickel 47%
of class 1 nickel is imported

Lithium 25% →

***100% of battery grade**

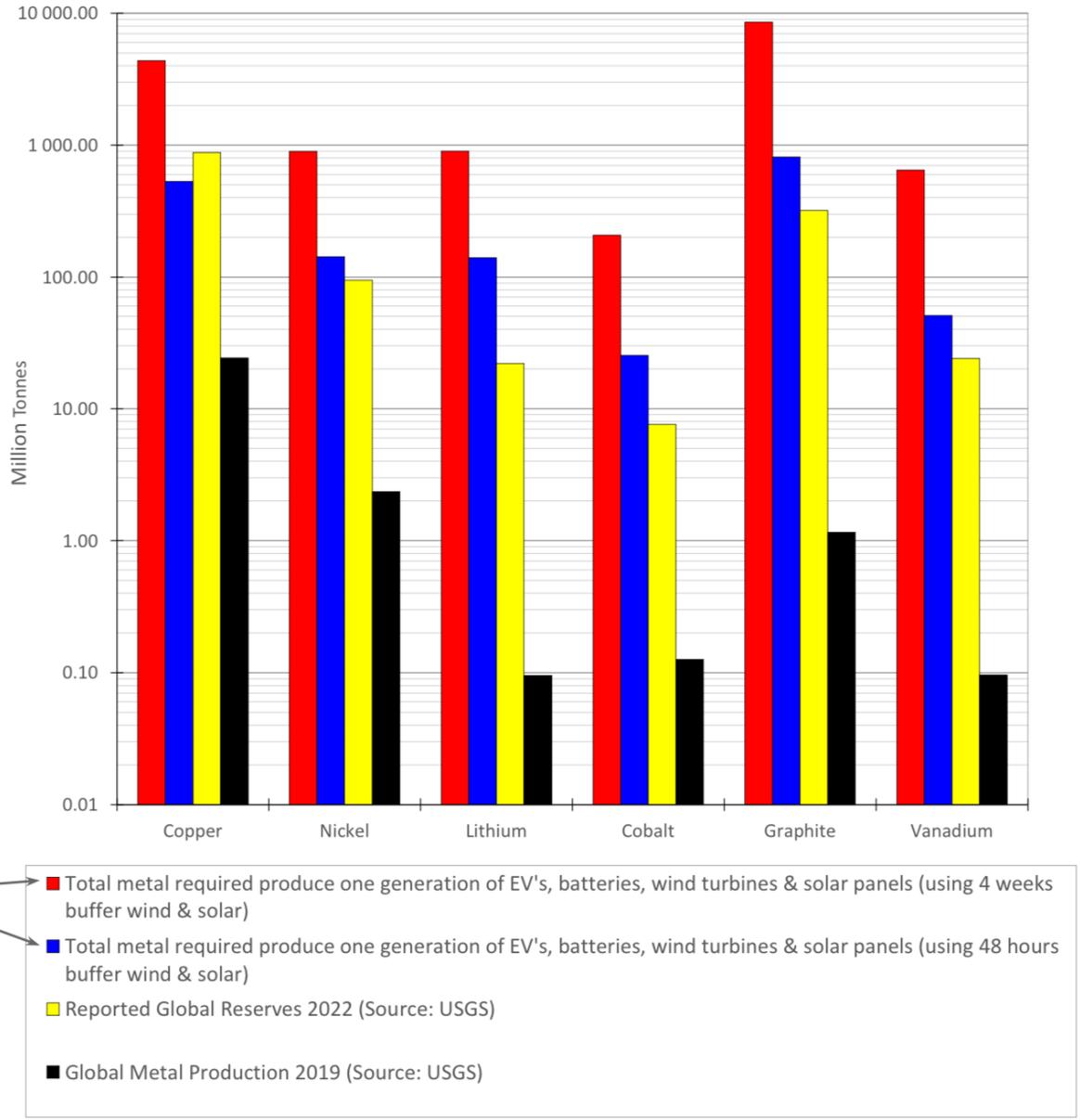
Maximum US
 Reliance on
 Oil/Gas Imports
 Was 30% in 2005

2019 U.S. NET IMPORT RELIANCE¹

Commodity	Percent	Major import sources (2015-18) ²
ARSENIC (all forms)	100	China, Morocco, Belgium
ASBESTOS	100	Brazil, Russia
CESIUM	100	Canada
FLUORSPAR	100	Mexico, Vietnam, South Africa, China
GALLIUM	100	China, United Kingdom, Germany, Ukraine
GRAPHITE (natural)	100	China, Mexico, Canada, India
INDIUM	100	China, Canada, Republic of Korea, Taiwan
MANGANESE	100	South Africa, Gabon, Australia, Georgia
MICA, sheet (natural)	100	China, Brazil, Belgium, Austria
NEPHELINE SYENITE	100	Canada
NIوبيUM (columblum)	100	Brazil, Canada, Russia, Germany
RARE EARTHS ³ (compounds and metal)	100	China, Estonia, Japan, Malaysia
RUBIDIUM	100	Canada
SCANDIUM	100	Europe, China, Japan, Russia
STRONTIUM	100	Mexico, Germany, China
TANTALUM	100	Rwanda, Brazil, Australia, Congo (Kinshasa)
YTTRIUM	100	China, Estonia, Republic of Korea, Japan
GEMSTONES	99	India, Israel, Belgium, South Africa
BISMUTH	96	China, Belgium, Mexico, Republic of Korea
TELLURIUM	>95	Canada, China, Germany
VANADIUM	94	Austria, Canada, Russia, Republic of Korea
TITANIUM MINERAL CONCENTRATES	93	South Africa, Australia, Canada, Mozambique
POTASH	91	Canada, Russia, Belarus, Israel
DIAMOND (industrial stones)	88	India, South Africa, Botswana, Australia
BARITE	87	China, India, Morocco, Mexico
ZINC (refined)	87	Canada, Mexico, Australia, Peru
TITANIUM (sponge)	86	Japan, Kazakhstan, Ukraine, China, Russia
ANTIMONY (metal and oxide)	84	China, Thailand, Belgium, India
RHENIUM	82	Chile, Germany, Kazakhstan, Canada
STONE (dimension)	81	China, Brazil, Italy, Turkey
COBALT	78	Norway, Japan, China, Canada
TIN (refined)	77	Indonesia, Malaysia, Peru, Bolivia
ABRASIVES, fused Al oxide (crude)	>75	China, Hong Kong, France, Canada
BAUXITE	>75	Jamaica, Brazil, Guinea, Guyana
CHROMIUM	72	South Africa, Kazakhstan, Russia
PEAT	70	Canada
SILVER	68	Mexico, Canada, Peru, Poland
GARNET (industrial)	64	Australia, India, South Africa, China
PLATINUM	64	South Africa, Germany, Italy, Russia
ALUMINA	54	Brazil, Australia, Jamaica, Canada
MAGNESIUM COMPOUNDS	52	China, Canada, Australia, Hong Kong
ABRASIVES, silicon carbide (crude)	>50	China, South Africa, Netherlands, Hong Kong
GERMANIUM	>50	China, Belgium, Germany, Russia
IODINE	>50	Chile, Japan
IRON OXIDE PIGMENTS (natural and synthetic)	>50	China, Germany, Brazil, Canada
TUNGSTEN	>50	China, Bolivia, Germany, Spain
DIAMOND (industrial dust, grit, and powder)	50	China, Ireland, Republic of Korea, Russia
CADMIUM	<50	China, Australia, Canada, Peru
MAGNESIUM METAL	<50	Israel, Canada, Mexico, United Kingdom
NICKEL	47	Canada, Norway, Australia, Finland
SILICON (metal and ferrosilicon)	41	Russia, Brazil, Canada
MICA, scrap and flake (natural)	37	Canada, China, India, Finland
COPPER (refined)	35	Chile, Canada, Mexico
PALLADIUM	33	South Africa, Russia, Germany, Italy
LEAD (refined)	30	Canada, Mexico, Republic of Korea, India
SALT	29	Chile, Canada, Mexico, Egypt
PERLITE	28	Greece, China, Mexico
LITHIUM	>25	Argentina, Chile, China
BROMINE	<25	Israel, Jordan, China
SELENIUM	<25	China, Philippines, Mexico, Germany



Quantity of metals need to manufacture one generation of renewable technology units to completely phase out fossil fuels



Remember, this is for just the first generation of units. They will wear out in **10 to 25 years**, after which they will need to be replaced

From Simon Michaux - GTK



Mining – How much are we talking about?



ALL THE METALS WE MINED IN 2021

The world produced roughly **2.8 billion tonnes** of metals in 2021. Here are all the metals we mined, visualized on the same scale.

IRON ORE

2,600,000,000 tonnes*

= 1,000,000 tonnes



LARGEST END-USE

- Steelmaking**
- Construction**
- Chemicals**
- Alloying Agents**
- Energy/Batteries**
- Magnets**
- Electronics**
- Other**

INDUSTRIAL METALS

181,579,892 tonnes



TECHNOLOGY AND PRECIOUS METALS

1,474,889 tonnes



Source: USGS Mineral Commodity Summaries (2022)

*Ore production does not reflect actual metal production as metals only make up a certain portion of ores.

**Smelter/refinery production.

***Represents titanium mineral concentrate production.

ELEMENTS.VISUALCAPITALIST.COM

How much do we have to dig?



Concentration in processed ore

[Cu] - < 1%
[Ni] - < 1%
[PGE] - < 10 ppm
[Gold] - < 10 ppm

How much do we dig for our metals?





VISUALIZING THE SIZE OF

THE WORLD'S MINE TAILINGS

Tailings are what is left over after economic minerals are separated from mined rock. They comprise ground rock material and liquid waste from mineral processing plants.

They are fine particles mixed with water, forming a slurry that is stored in ponds or dams. The volume of tailings and their storage pose a risk to the natural and human environment.

The Global Tailings Review estimates that the total number active, inactive and closed storage facilities is **8,500** with **217km³ of tailings**, enough to fill a cube 6km high.

GLOBAL TAILINGS

Height
6 km

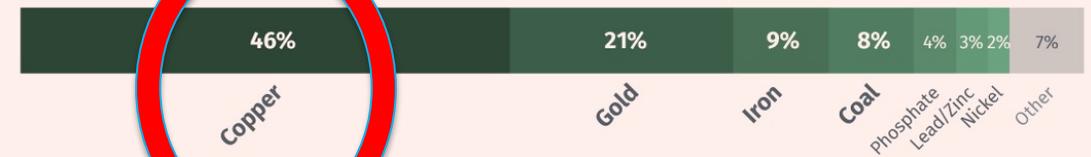
Volume
217.3 km³

Weight
282.5 billion tonnes

**1 Bt of Cu=100+Bt of ore
= 99+ Bt of tailings
and ?? Bt of waste rock**

Some metals produce more tailings than others. The type, quality, quantity and production decisions of mineral deposits determine the amount of tailings waste a specific mine produces.

CONTRIBUTION TO GLOBAL TAILINGS, BY COMMODITY



The volume of waste material produced per unit of commodity is increasing due to declining ore grade. Tailings are only going to grow as populations grow and grades decline.

Source: Global Tailings Review, ICMM, UNEP, PRI

Note: Tailings facility estimates come from using the reported number of facilities projected to global commodity production using USGS mineral commodity production estimates.

<https://elements.visualcapitalist.com/visualizing-the-size-of-mine-tailings/>

elements.visualcapitalist.com

power our
breaks down
the entire
universe.

We live in a material world.

Some metals produce more tailings than others. The type, quality, quantity and production decisions of mineral deposits determine

THE FUTURE



What do we need to do?

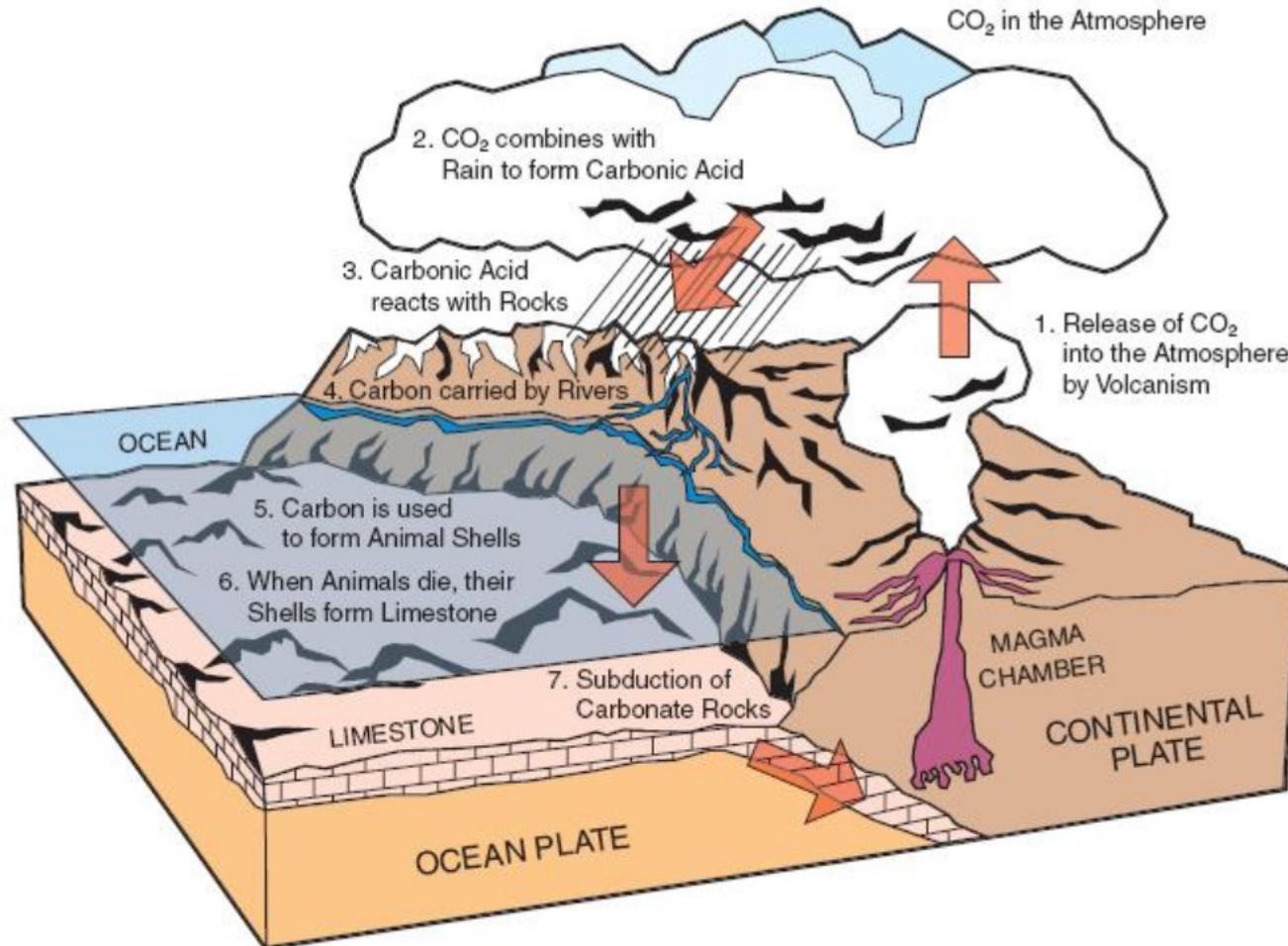
- ▶ Just doing more of the same is not an option
 - Environmental impact
 - Ore bodies
 - No social license
- ▶ What the future must deal with?
 - Environment
 - GHG footprint of mining
 - Dealing with wastes
 - Economy
 - High energy usage
 - Use low quality ores
 - Society

Leveraging Accelerated CO₂ Mineralization

Note this is an active ARPA-E program



Mineralization is a Natural Process that Sequesters CO₂



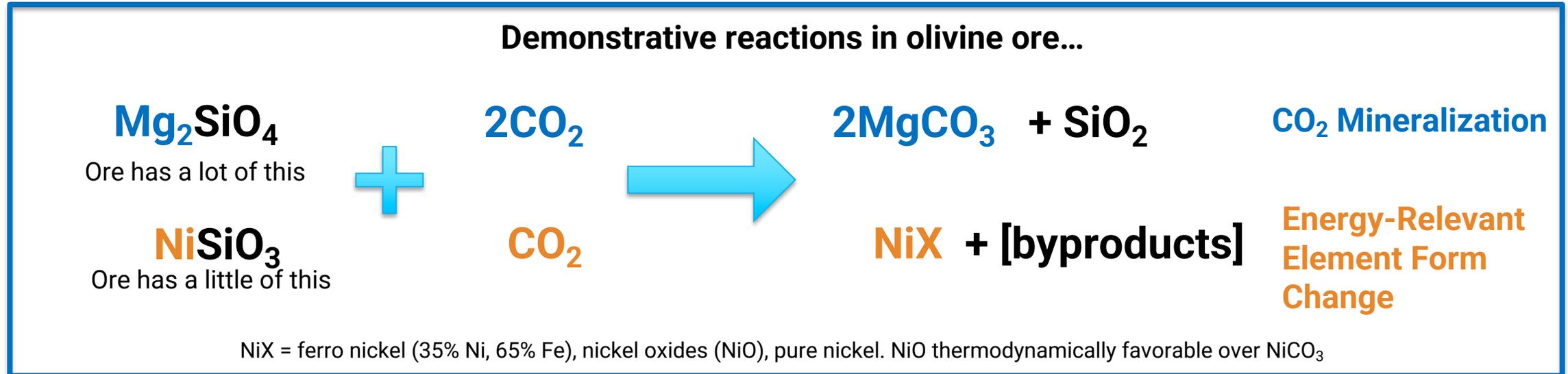
Nature's way takes WAY TOO MUCH time – literally *eons*

- Basically reaction of ambient CO₂ and water with rocks
- Locks CO₂ away as stable carbonates

<http://butane.chem.uiuc.edu/pshapley/Environmental/L29/2.html>

How Improved Element Extraction Will be Accomplished

- ▶ Convert components of low-grade ores containing ER elements from harder to process forms to easier forms

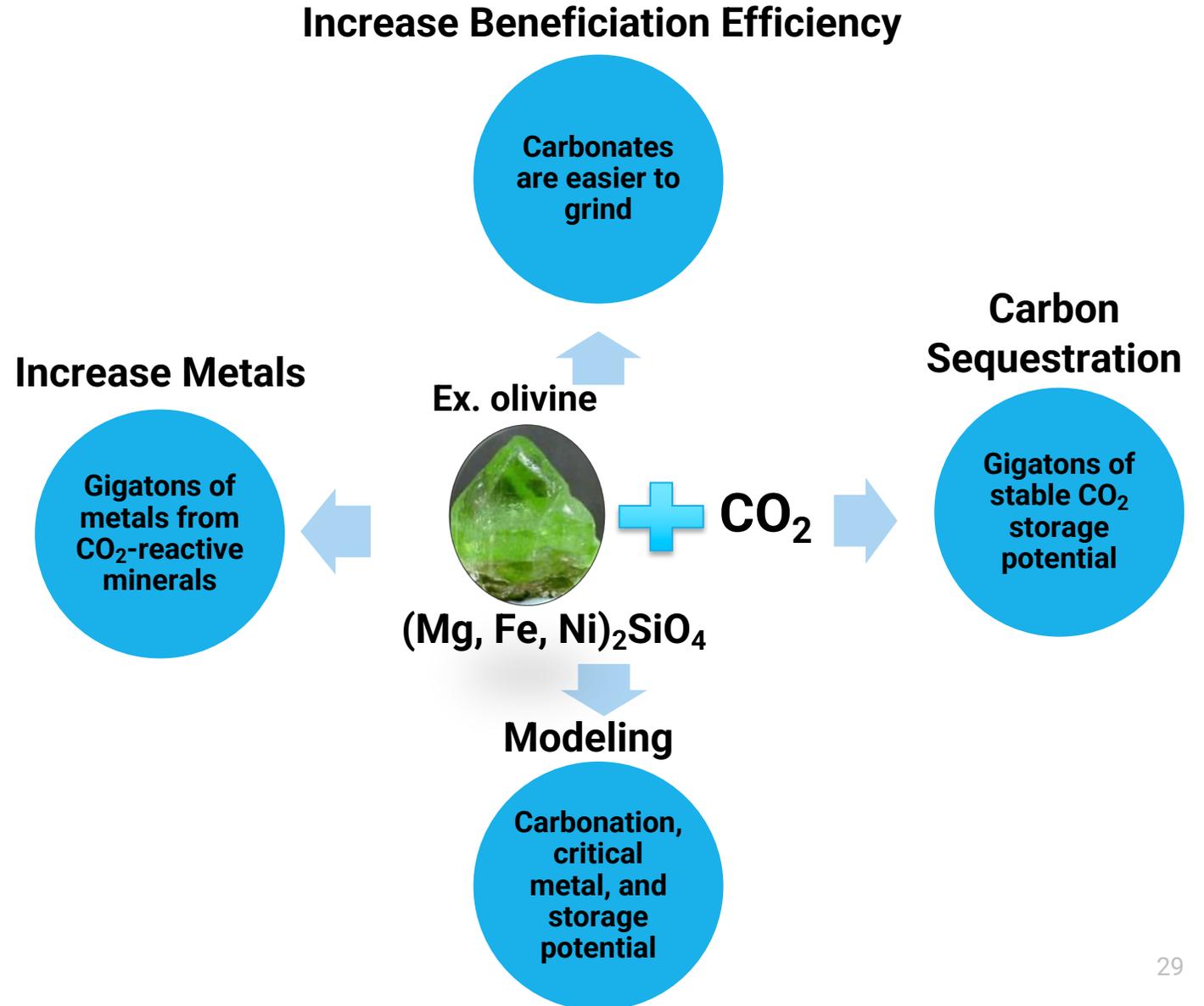


- ▶ Easier mineral classification and beneficiation
- ▶ Reduced energy needs
- ▶ Different chemical pathway(s) for element liberation
- ▶ Potential additional products

MINER Summary

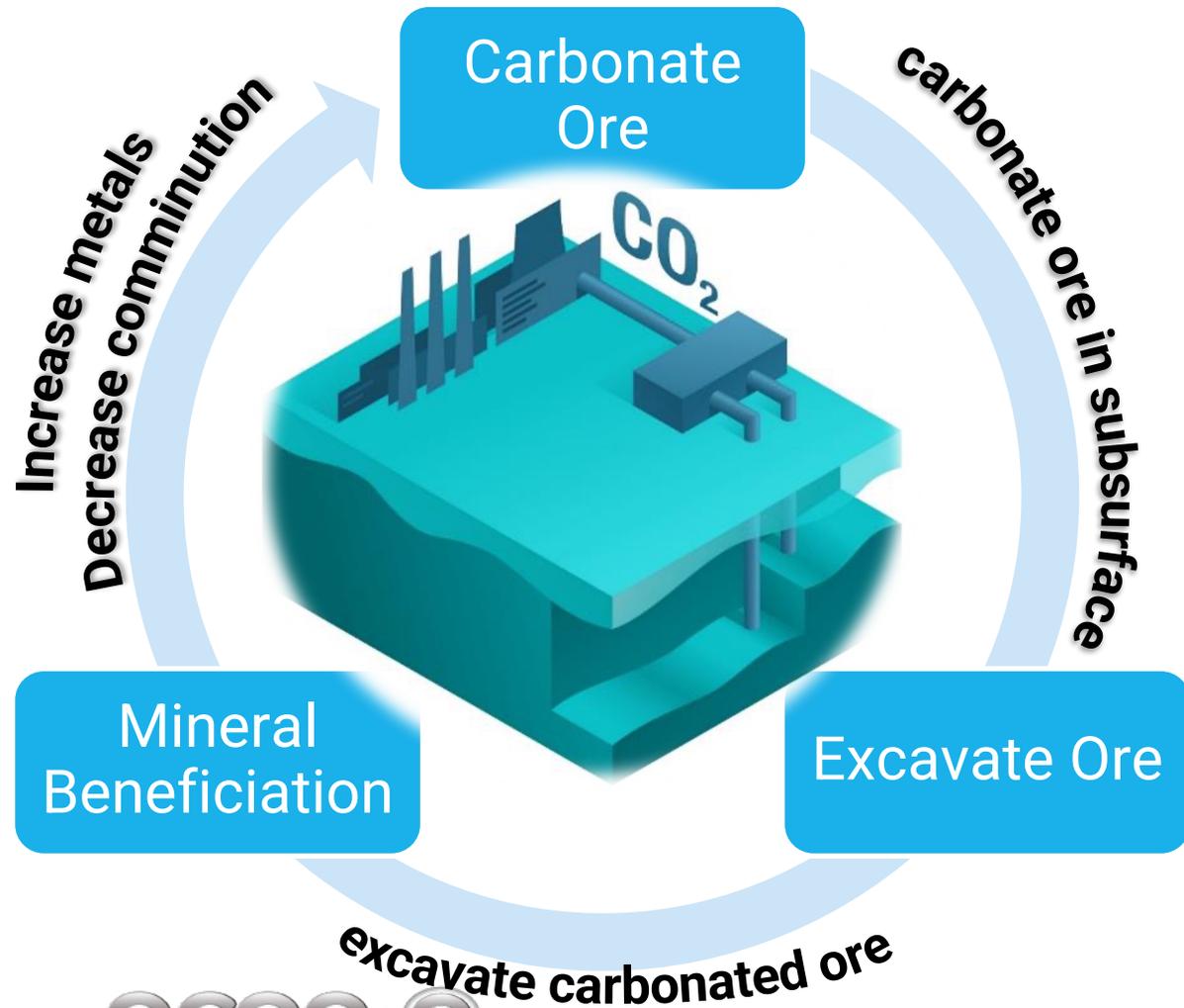
Program Goals:

- Develop **net GHGe negative** technologies that utilize the reactive potential of CO₂-reactive ore bodies
- While **decreasing comminution energy** and
- **Increase the domestic supplies** of critical metals

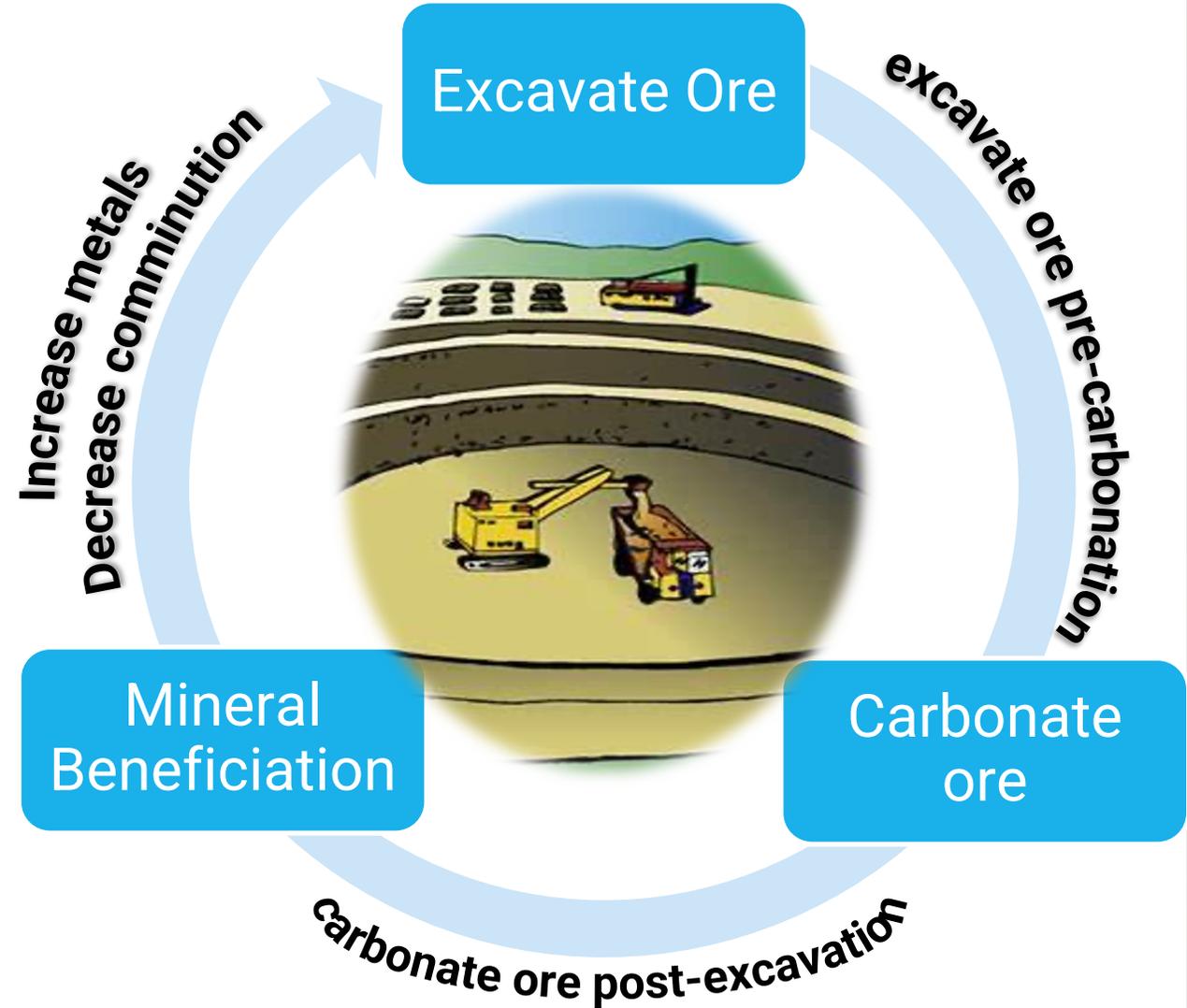


MINER Summary (cont'd): Ex. of Net Negative Process Flows

Example: In Situ



Example: Ex Situ



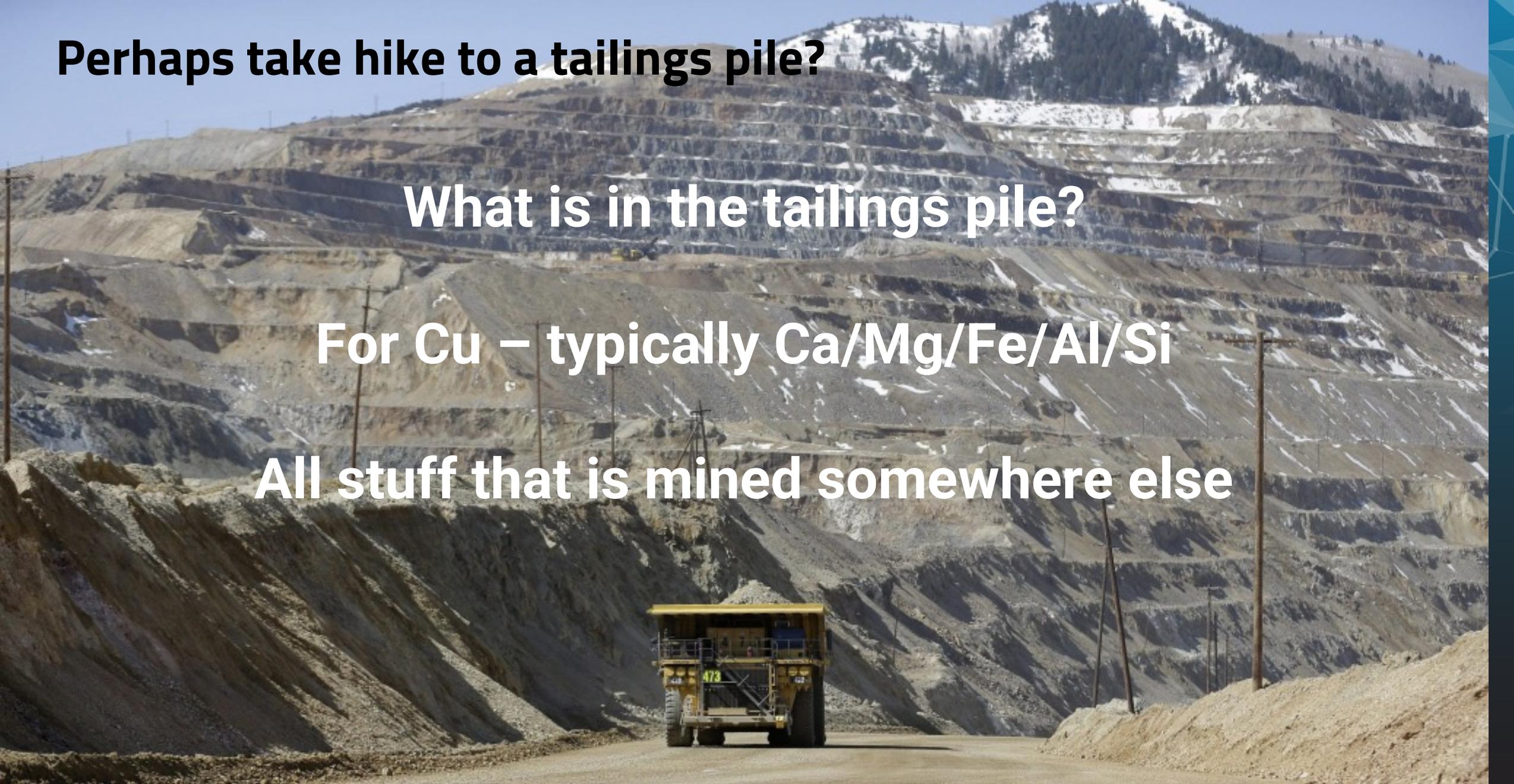
Impact of Carbonation

- ▶ Improved operations
 - Comminution
 - Mineral recovery
- ▶ Sequestration of CO₂ = Scope 1/2/3
- ▶ Stabilization of process waste



<https://pubs.rsc.org/en/content/articlelanding/2013/ra/c3ra44007a>

Valorizing Everything that is Extracted



Perhaps take hike to a tailings pile?

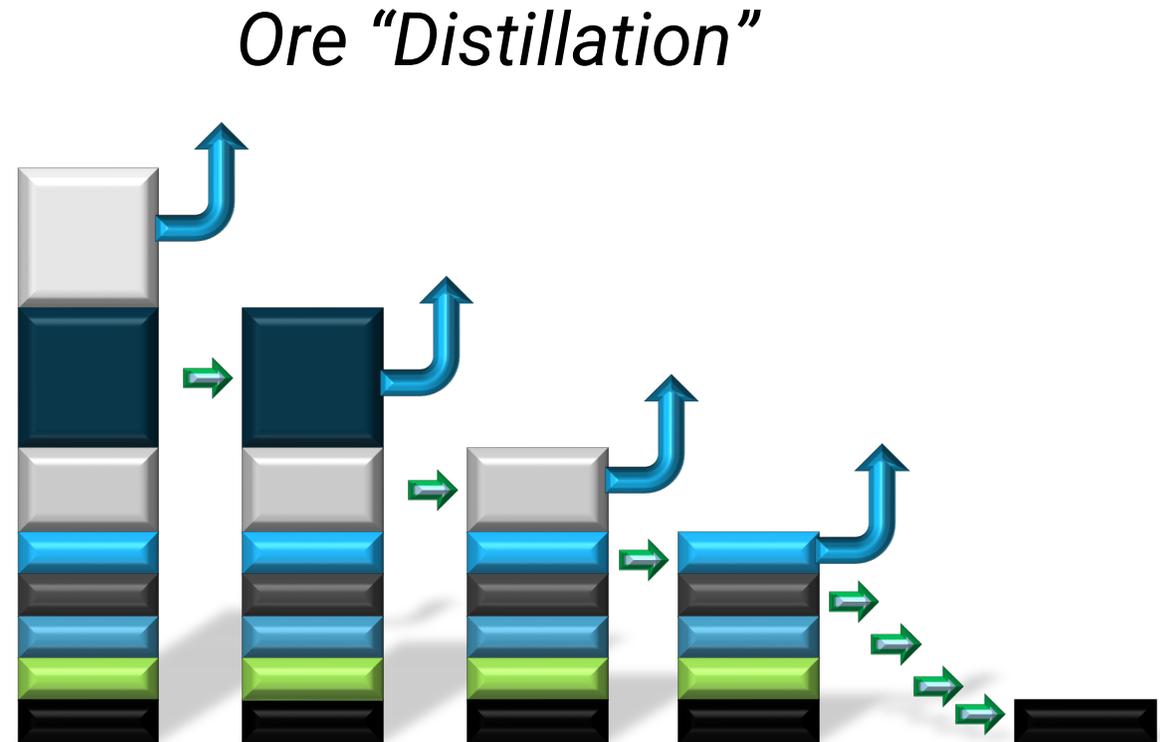
What is in the tailings pile?

For Cu – typically Ca/Mg/Fe/Al/Si

All stuff that is mined somewhere else

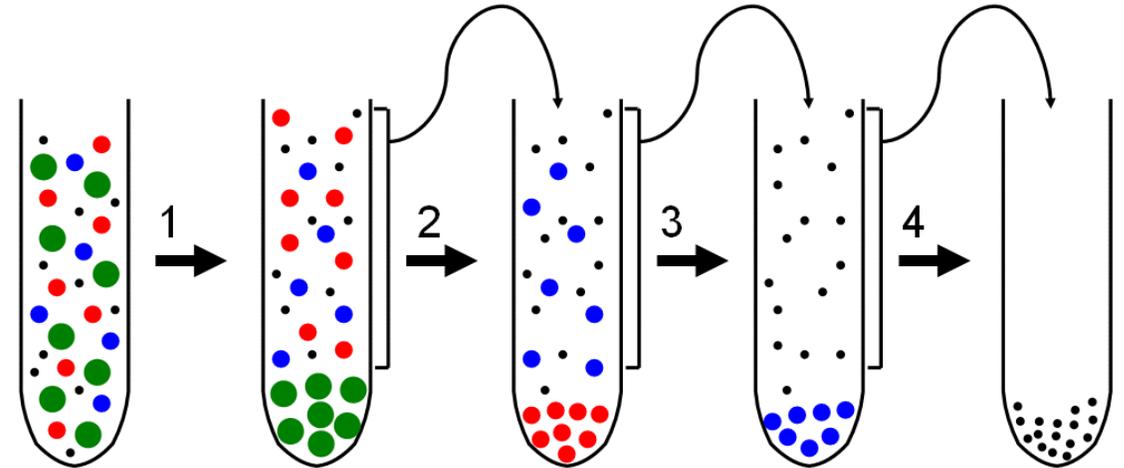
We need methods for mineral fractionation

- ▶ All of the elements in a tailings pile are mined elsewhere
- ▶ Can you imagine treating it like an oil refinery? Valorizing every atom and molecule
- ▶ If we stack value, like a refinery, does it release the full value?



Impact of Using Everything

- ▶ No tailings
- ▶ Not digging another hole for something that is recovered
- ▶ Stacking of value to maximize return from the operations

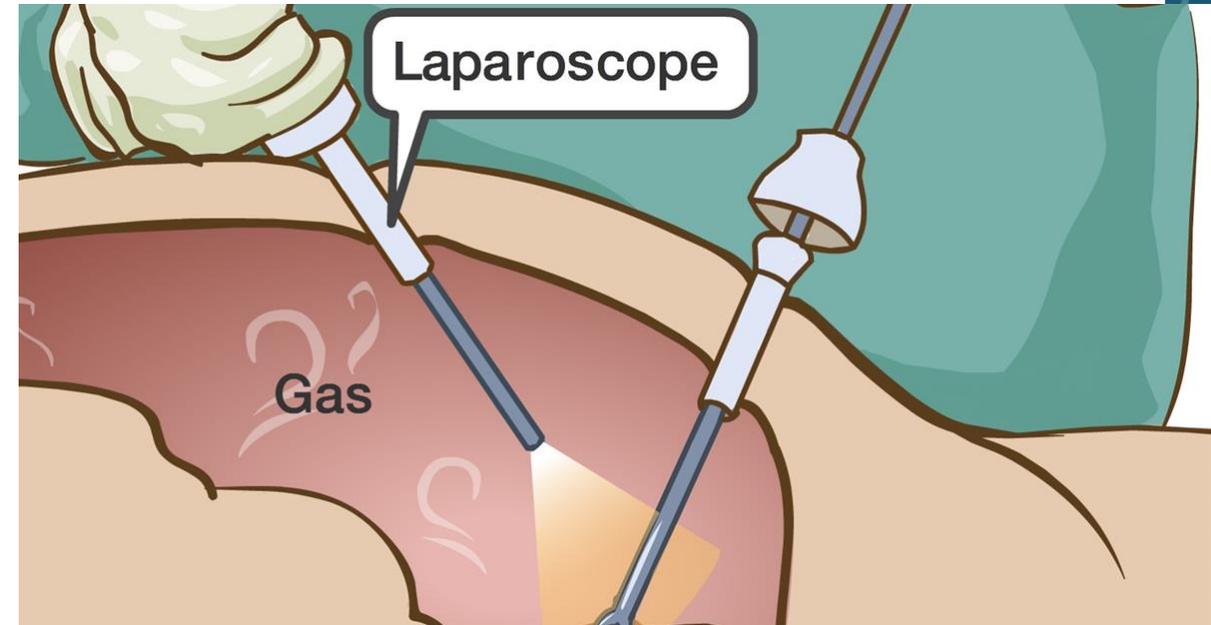


Precision In-situ Mining

Inspiration from Laparoscopic and Arthroscopic Surgery

Laparoscopy - a surgical procedure in which a fiber-optic instrument is inserted through the abdominal wall to view the organs in the abdomen or to permit a surgical procedure

Arthroscopy (ahr-THROS-kuh-pee) is a procedure for diagnosing and treating joint problems. A surgeon inserts a narrow tube attached to a fiber-optic video camera through a small incision — about the size of a buttonhole. The view inside your joint is transmitted to a high-definition video monitor.

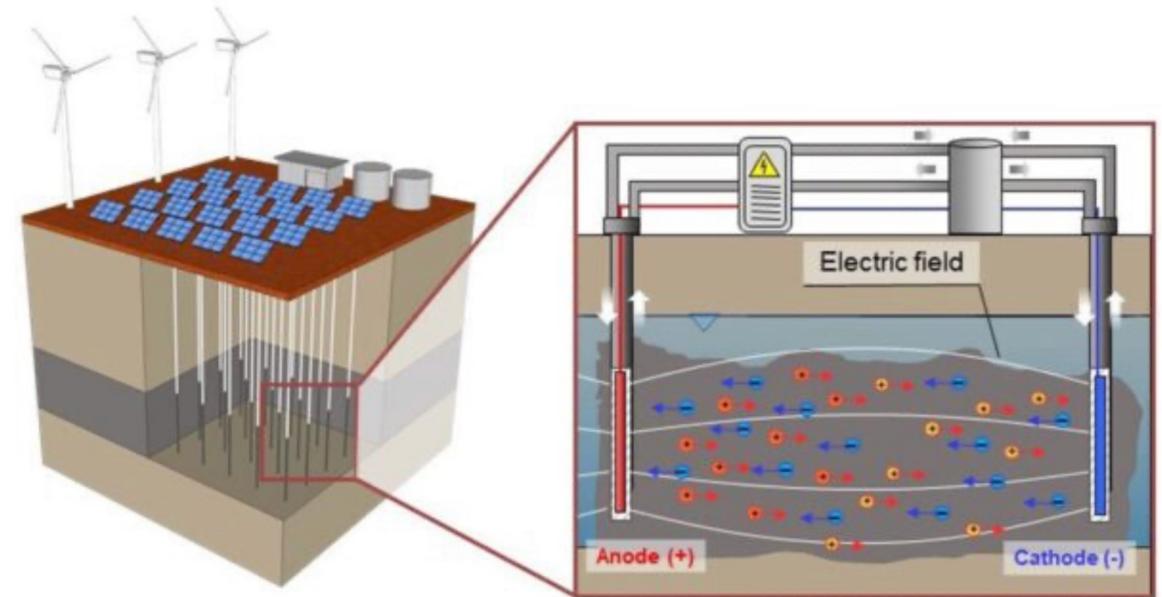


Drill down to ore body and remove only what one wants

- ▶ Drill down to the ore of interest
 - *Btw, you need to know where it is...*
- ▶ Remove the metal
 - In situ leach or
 - Dissolve and pull or
 - Mechanically pulverize

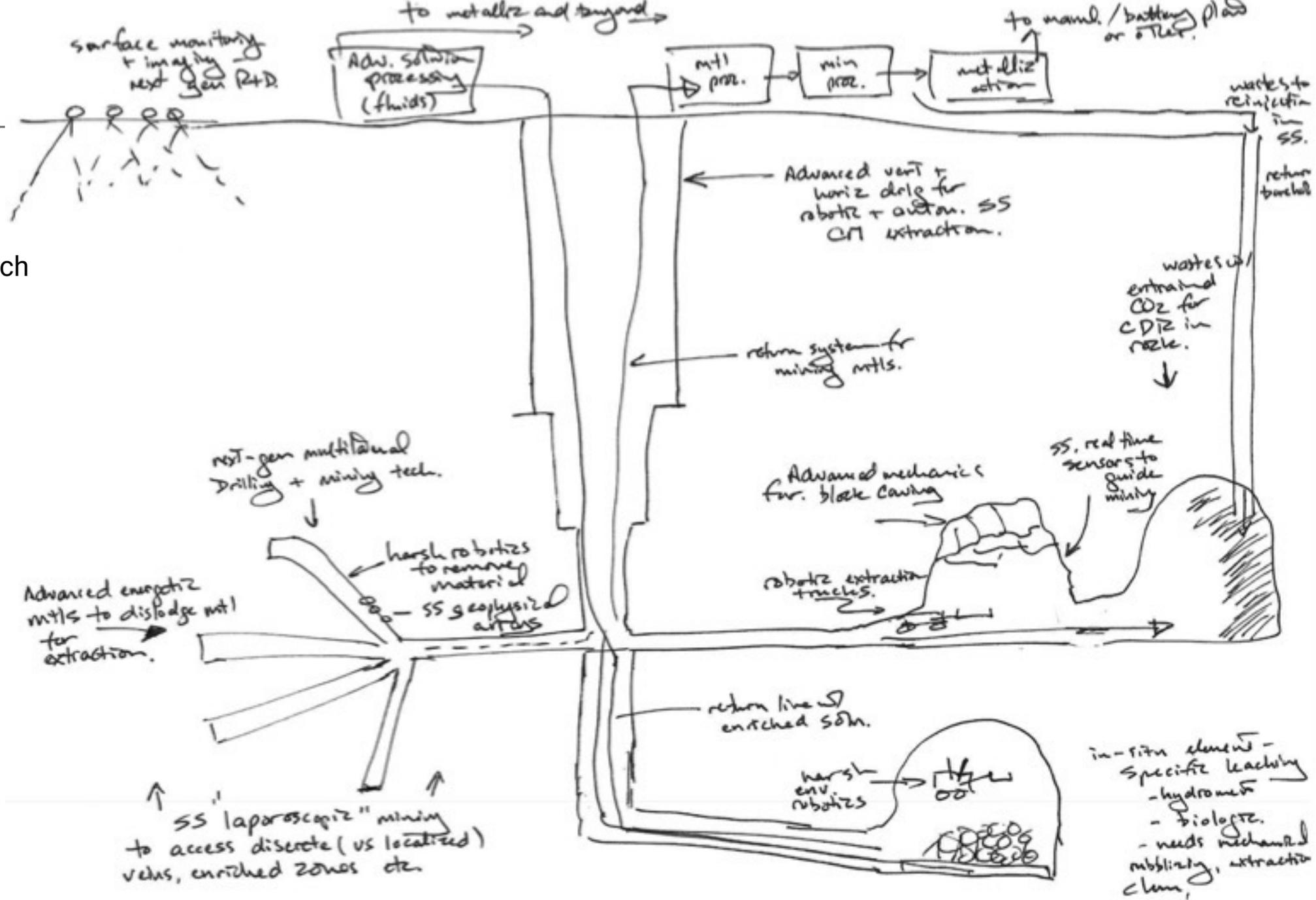
No more digging – a new environmentally friendly way of mining

MAY 10, 2021



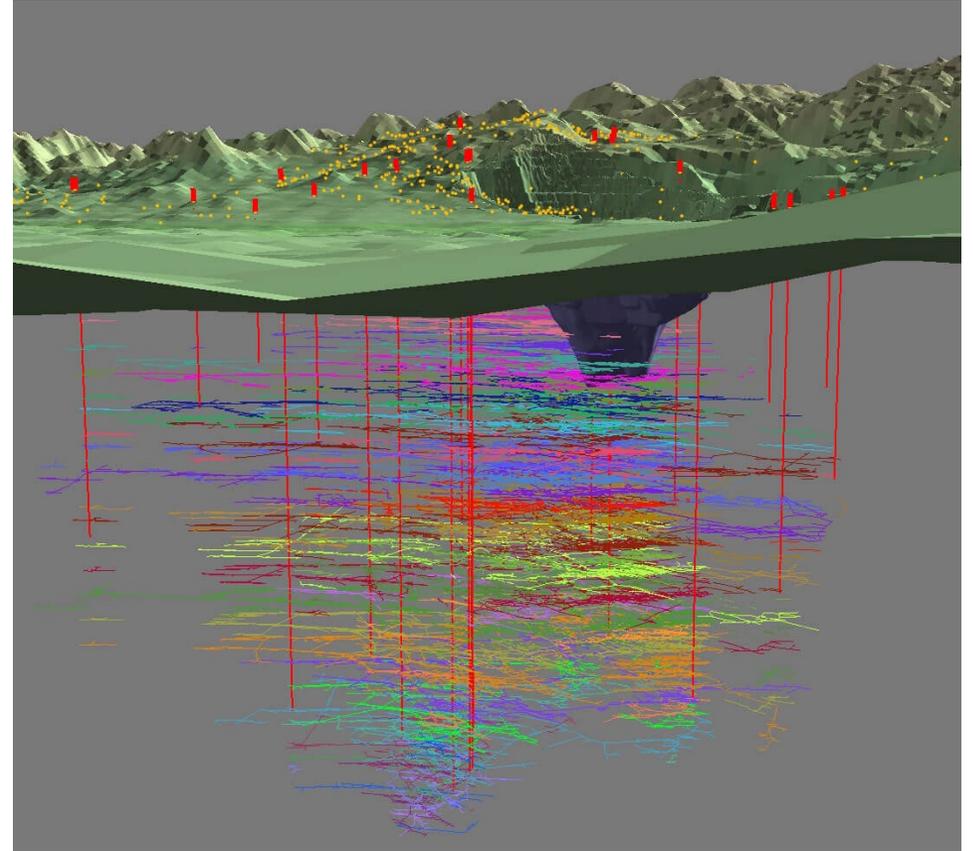
<https://miningzimbabwe.com/no-more-digging-a-new-environmentally-friendly-way-of-mining/>

A more elaborate approach
 From Doug Hollett
 US DOE
 Private Communication



Impact of Precision Extraction

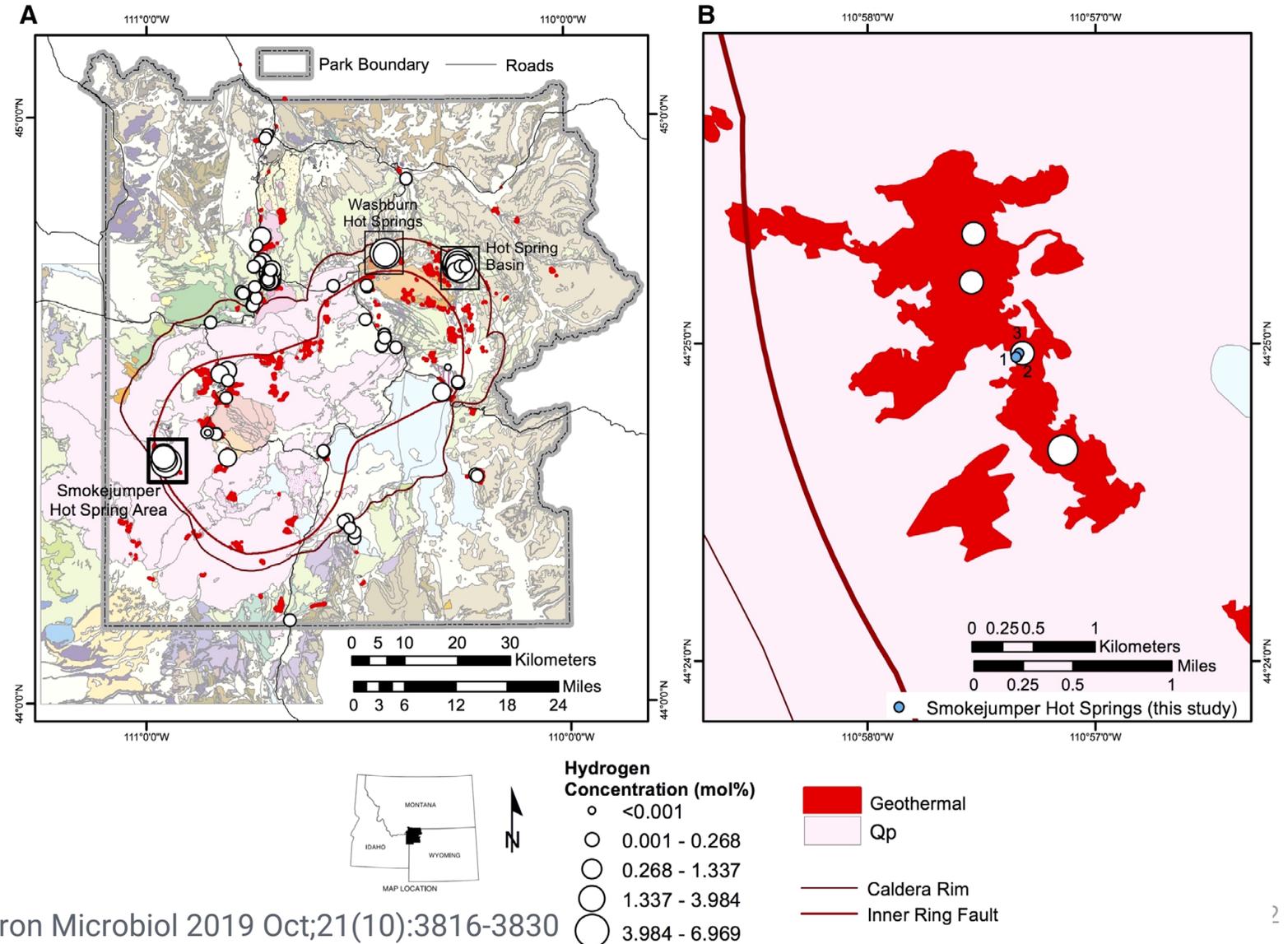
- ▶ **No removal of overburden**
- ▶ **No big hole to be filled**
- ▶ **No humans in the subsurface**
- ▶ **Minimized impact on aquifers**



Harnessing Geologic Hydrogen

Maybe you should be interested in Old Faithful?

- ▶ High concentrations of H₂ found in Yellowstone thermal zones
- ▶ Geyser water is basically saturated with H₂. Higher concentrations in the head space.
- ▶ Diverse community of hydrogen consuming extremophiles

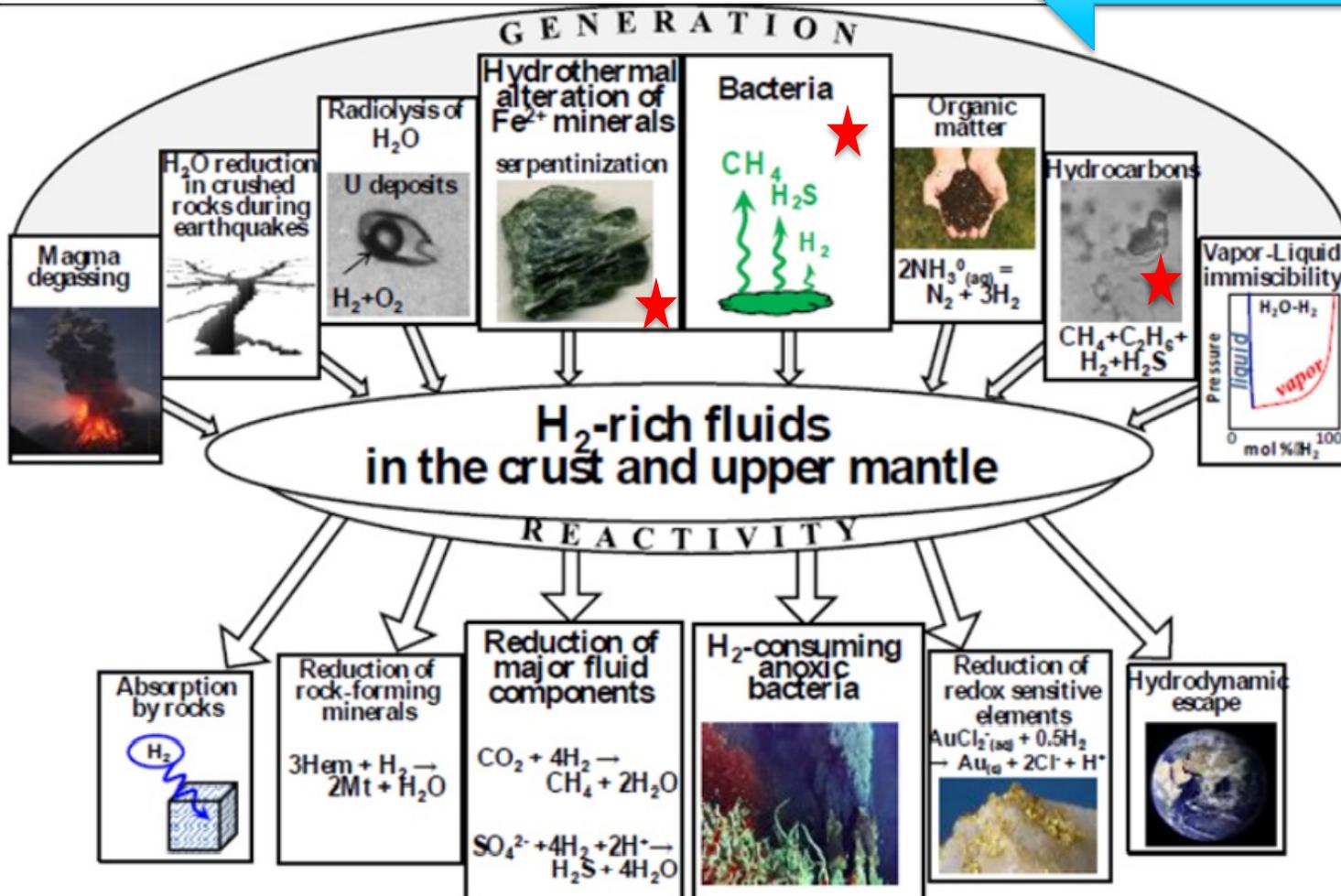


Environ Microbiol 2019 Oct;21(10):3816-3830

Geologic Hydrogen

>2.6 x 10¹⁵ tons H₂ Potential

Millions of billions of tons



H₂ resources likely “infinite” relative to human usage.

Reservoirs could be explored and potentially stimulated to produce zero-emissions H₂^{1, 2, 3} *in-situ*.

★ Most potential

Example: In-situ Mineralization

Serpentinization Basics

- Serpentinization occurs in mafic-ultramafic rock
 - The most common rock type in earth's crust
- Ultramafic rocks have low Si activity, and the activity of oxygen is prevented from dropping to very low values by the fayalite (olivine)-magnetite-quartz buffer
- Under these conditions water is capable of oxidizing Fe²⁺:



olivine



water



magnetite



quartz



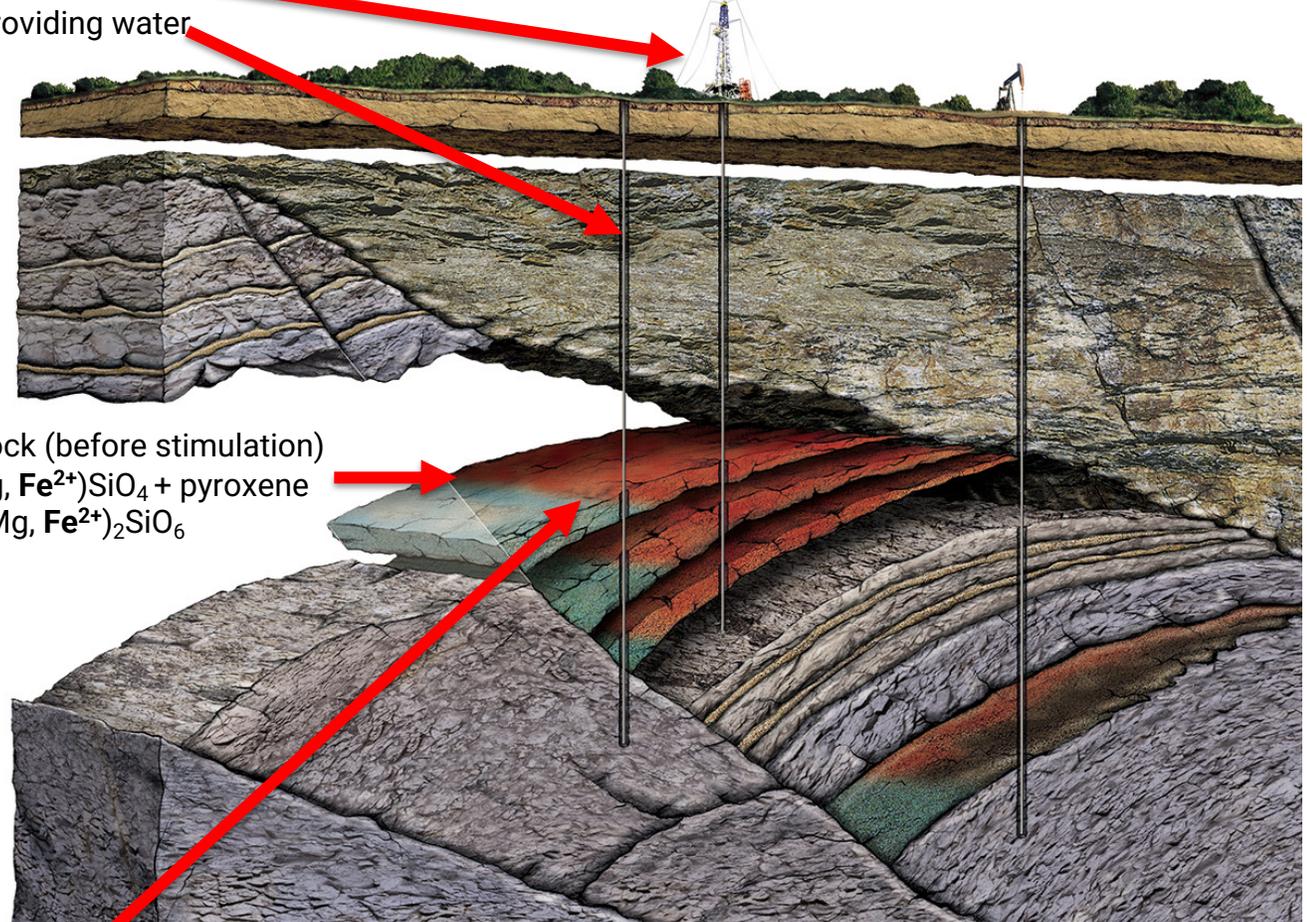
hydrogen



Geologic Cross-Section of Anthropogenic In-Situ Serpentinization

H₂ Recovery

Conduit providing water



Reservoir rock (before stimulation)
olivine (Mg, Fe²⁺)SiO₄ + pyroxene
(Mg, Fe²⁺)₂SiO₆

Reservoir Conditions

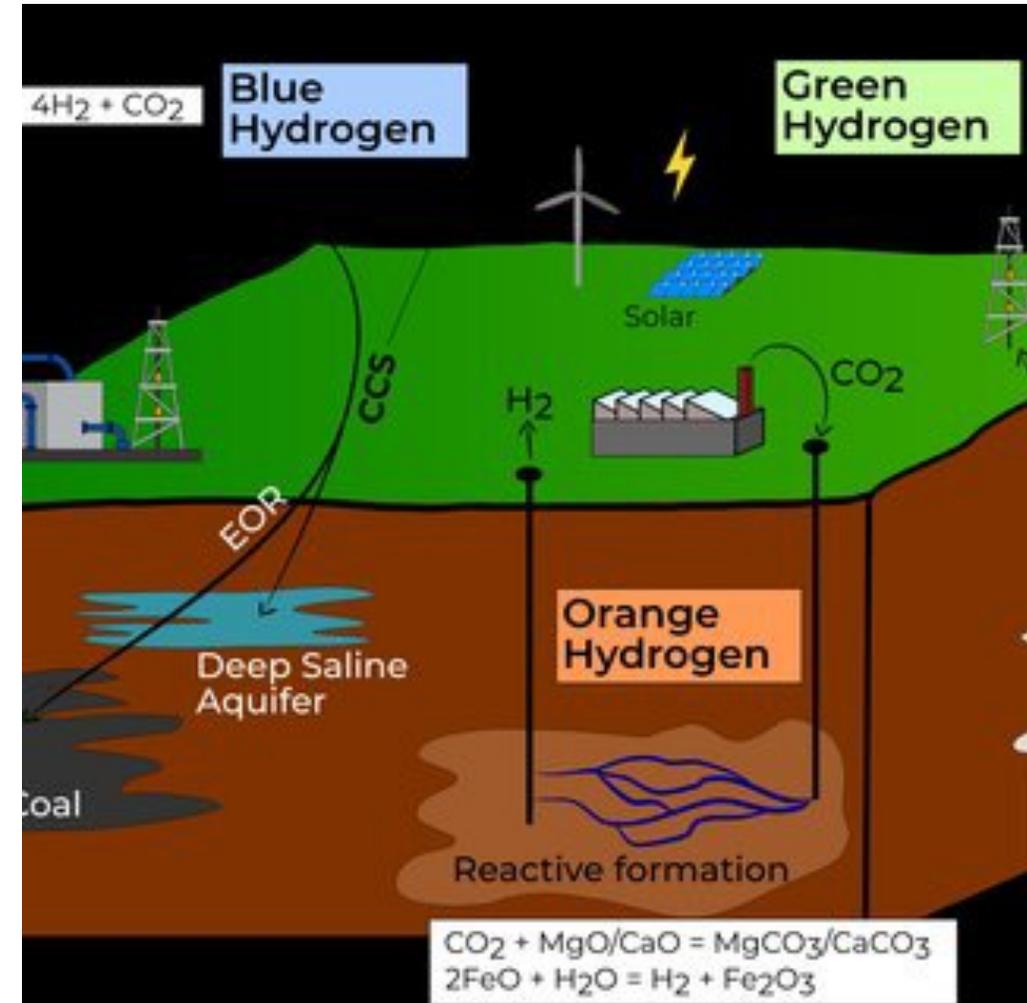
reducing conditions

~200 °C

~10 MPa

So, why connect H₂ to mining?

- ▶ Well, it involves rocks
- ▶ Avoids mining other things
 - Platinum Group Elements
 - Materials for e⁻ generation
 - Materials for the grid+storage
- ▶ GeoH₂ is a primary fuel NOT an energy carrier.

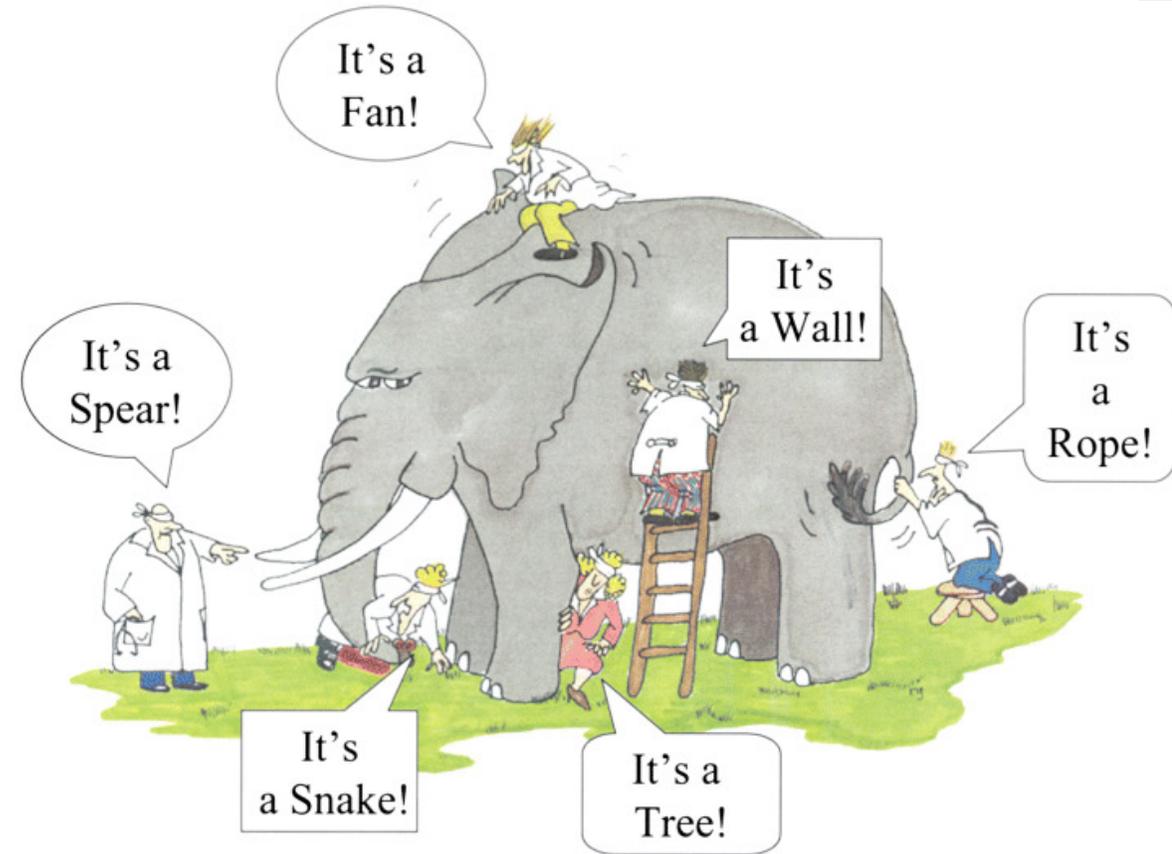


What else is needed to solve this massive problem?

- ▶ Finding what's in the ground
- ▶ Drilling deep, fast and cheap
- ▶ Deep earth engineering
- ▶ Ability to fracture rock with accuracy
- ▶ Water management techniques!!!!

Water-free processes?

- ▶ Mine restoration/remediation
- ▶ And much more





CO₂

“The climate system is an angry beast and we are poking it with sticks.”

Wallace "Wally" Smith Broecker was one of the first ones to raise warnings on climate change and popularized the term "Global Warming". He was also one of the masterminds behind the Carbfix project.

**So, what are
your bold
solutions?**

It's time to wake up!!

